



summa cum laude

Elite der Vermögensverwalter

PRESS RELEASE

Zurich-based private bank Bergos AG receives "summa cum laude" in prestigious ranking

Zurich, November 22, 2022 - Zurich-based private bank Bergos AG once again at the top of the "Elite of Asset Managers" ranking.

Of 366 asset managers surveyed in Germany, Austria, Switzerland and Liechtenstein, 51 were rated as recommendable, including only three Swiss houses. To mark the 20th anniversary of the Elite Report, the who-is-who of the German-speaking private banking scene gathered at the Salzburg Residence.

The Elite Report, which is published in cooperation with "Handelsblatt," evaluated the asset managers on the basis of various criteria, reputation surveys, a balance sheet check, as well as advisory reports from private investors and research from investment lawyers.

The jury's verdict on Bergos: "Personal, empathetic, pleasant and helpful: this is where trust is established. In this respect, this house is something like the salvation of the Swiss asset management culture, because it takes up the once so convincing reliability and competence. Not only the Swiss financial center, but also the many clients from German-speaking countries are glad that Bergos exists. Here they find security, neutrality, internationality and cosmopolitanism as a good framework for their assets."

"We are delighted to receive this coveted award for the second time in a row," said Dr. Peter Raskin, CEO and Partner of Bergos Privatbank. "With our offering, we primarily target family business owners and private individuals, but we also have a special focus on the Next Generation and shipping clients. With Human Private Banking, our holistic approach, we always take into account the individual environment of our clients, because this is the only way to meet the clients and their needs." Elite Report editor-in-chief Hans-Kaspar v. Schönfels agrees: "As our current research has shown, the combination of analytical and emotional wealth expertise is currently very popular with wealthy individuals on the advisory side. Wealthy private investors want advisors with 'wealth intelligence' and a feel for their clients' concerns."



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Bergos AG is an independent Swiss Private Bank with a focus on Private Wealth. Bergos emerged in 2021 with a new shareholder base from Jon. Berenberg, Gossler & Co. KG, founded in 1590, and has been serving international private clients and entrepreneurs in the Swiss financial center for over thirty years. Its headquarters are in Zurich with an office in Geneva. The Swiss Private Bank is dedicated to "Human Private Banking" and specializes in wealth management and advisory services. With more than 100 employees, the focus is on providing expert guidance in all known liquid and non-liquid asset classes, as well as alternative investments such as real estate, private equity and art. For entrepreneurial clients, Bergos offers access to M&A and other corporate finance services. Bergos AG offers private clients, entrepreneurs and their families a holistic, intergenerational service that focuses on security, neutrality, internationality and openness to the world, in addition to investment recommendations.

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