



PRESS RELEASE

Zurich, 28 November 2023

BERGOS AG AWARDED "SUMMA CUM LAUDE" IN THE RANKING "THE ELITE OF ASSET MANAGERS"

Swiss private bank successful for the third time in a row

Zurich. The Swiss private bank was honored yesterday with the highest distinction "summa cum laude" in the renowned ranking "The Elite of Wealth Managers" (Handelsblatt). Only three Swiss banks were rated as recommendable.

"The Swiss banking culture that was once so familiar is still here. Indeed, Swiss banking enjoys an excellent reputation, not least because of its economic and political stability. The independent Swiss private bank Bergos AG stands for precisely these values and looks back on a long tradition," said the jury. "Quiet, discreet and very good, the needs of the client are the top priority. The focus is on a holistic approach that takes all aspects of a wealth holder's individual needs into account. Above all, they like the way they think and act across generations to protect and grow assets. We offer a forward-looking service for the next generation - naturally taking into account the concept of sustainability."

"We are delighted to be at the top of the podium for the third time in the renowned report 'The Elite of Wealth Managers'," says Bergos CEO and Partner Dr. Peter Raskin. "Our dedicated team advises family entrepreneurs and private individuals, as well as clients from the shipping industry and the 'next generation', with empathy and expertise. With our holistic 'human private banking' approach, we always look at people, their environment and their individual needs - because this is the only way we can serve them."

The fact that Bergos was addressing an important point was made clear in the speech by Elite Report editor-in-chief Hans-Kaspar v. Schönfels. He criticized: "From their clients' point of view, many asset managers lack sufficient appreciation for the person they are looking after and the mandate." The banks included in the Elite Report offer guidance in the search for better quality of service.

The Elite Report rated 54 of the initial 367 institutions as recommendable. 43 are from Germany, seven from Austria, three from Switzerland and one from Liechtenstein.



BERGOS AG

Bergos AG is an independent Swiss Private Bank with a focus on Private Wealth. Bergos emerged in 2021 with a new shareholder base from Joh. Berenberg, Gossler & Co. KG, founded in 1590, and has been serving international private clients and entrepreneurs in the Swiss financial center for over thirty years. Its headquarters are in Zurich with an office in Geneva. The Swiss Private Bank is dedicated to "Human Private Banking" and specializes in wealth management and advisory services. With more than 100 employees, the focus is on providing expert guidance in all known liquid and non-liquid asset classes, as well as alternative investments such as real estate, private equity and art. For entrepreneurial clients, Bergos offers access to M&A and other corporate finance services. Bergos AG offers private clients, entrepreneurs and their families a holistic, intergenerational service that focuses on security, neutrality, internationality and openness to the world, in addition to investment recommendations.

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