BERGOS

PRIVATBANK

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EXCLUSIVE ACCESS TO PRIVATE MARKETS – BERGOS LAUNCHES NEW OFFERING FOR PRIVATE CLIENTS

The Swiss private bank Bergos is expanding its private markets offering, granting private clients access to exclusive growth markets that were previously reserved for institutional investors.

A growing share of economic developments is taking place outside public capital markets. Investments in private markets – from private equity and infrastructure to impact investments – are crucial for future-oriented sectors such as digital infrastructure, energy transition, healthcare, and electromobility.

"Private markets are the 'new frontier' in wealth management for us, offering our clients additional value," says Dr Peter Raskin, CEO and Partner at Bergos. "Our goal is to support them holistically in structuring their wealth while providing access to sources of return that reflect the opportunities and innovations of real-economy future markets. With our new private market wealth management components, we offer innovative solutions that are transparent, diversified, and easy to understand."

A Holistic Offering for Alternative Investments

Over the past few years, Bergos has systematically expanded its range of alternative investments – with proprietary funds in private debt, alternative credit, and private equity real estate. The newly created Bergos Private Markets Platform combines discretionary asset management with tailored advisory services.

Thanks to strategic partnerships with leading global institutions and managers, Bergos clients gain access to exclusive asset classes and structural growth markets that were previously difficult to reach.

New Components: Flexible, Transparent, and Future-Oriented

With its new private market components, Bergos offers flexible closed-end and evergreen solutions tailored to clients' investment objectives.

The democratization of private markets is progressing – what was once reserved for institutional investors is now becoming accessible to private clients. With its new platform, Bergos is taking a significant step forward in the development of its private markets offering.

BERGOS AG

Bergos AG is an independent Swiss Private Bank focusing on private wealth management. Bergos emerged in 2021 with a new shareholder base from its former mother company, the Berenberg Group founded in 1590, and has been serving international private clients and entrepreneurs in the Swiss financial center for over thirty years. Its headquarters are in Zurich with an office in Geneva. The Swiss Private Bank is dedicated to "Human Private Banking" and specializes in wealth management and advisory services. With more than 130 employees, the focus is on providing expert guidance in all known liquid asset classes, as well as in private markets and alternative investments. Following a “beyond money” approach, we also offer expertise in art collecting and philanthropy. For entrepreneurial clients, Bergos offers access to M&A and other corporate finance services. Bergos AG offers private clients, entrepreneurs and their families a holistic, cross-generational service that focuses on security, neutrality, internationality and openness to the world.

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