



PRESS RELEASE

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BERGOS:

TOP POSITION FOR THE 5TH TIME IN "THE ELITE OF ASSET MANAGERS"

Zurich-based Private Bank Bergos has celebrated a small anniversary at the renowned Elite Report in Salzburg: for the fifth consecutive time, it has been awarded the highest distinction of "summa cum laude."

"With its headquarters in Zurich and a branch in Geneva, the independent Private Bank Bergos stands out as a bank that uniquely combines tradition and modernity. Its roots trace back to the Hanseatic merchant tradition. Since its independence in 2021, it has evolved into an agile Private Bank, striving not only to manage wealth but also to shape it with foresight. Every investment strategy is tailored and aligned with clients' personal goals, family dynamics, and entrepreneurial realities," the jury remarked. Hans-Kaspar von Schönfels, editor-in-chief of the Elite Report, added: "Bergos blends traditional private banking, such as confidentiality and close relationships, with a broad range of modern tools—from private markets and digital assets to art-related services and enterprise and family solutions. Recent initiatives, such as the launch of a private markets platform and new concepts for entrepreneurial families, further underscore the bank's ambition to create space for individual solutions as an independent institution."

"Receiving such a prestigious award for the fifth consecutive time is a great honor for us," says Simon Wanzenried, Chief Private Banking of Bergos. "It demonstrates that our concept of Human Private Banking, which views the investor as a whole, is not only embraced by our clients but also recognized in the competitive landscape. This recognition motivates all of our employees to continue engaging with our clients every day with dedication and passion."

In collaboration with the Handelsblatt, the Elite Report assessed 386 institutions and awarded 51 as highly recommendable. Of these, 41 are from Germany, six from Austria, and four from Switzerland and Liechtenstein.



BERGOS AG

Bergos AG is an independent Swiss Private Bank focusing on private wealth management. Bergos emerged in 2021 with a new shareholder base from its former mother company, the Berenberg Group founded in 1590, and has been serving international private clients and entrepreneurs in the Swiss financial center for over thirty years. Its headquarters are in Zurich with an office in Geneva. The Swiss Private Bank is dedicated to "Human Private Banking" and specializes in wealth management and advisory services. With more than 130 employees, the focus is on providing expert guidance in all known liquid asset classes, as well as in private markets and alternative investments. Following a "beyond money" approach, we also offer expertise in art collecting and philanthropy. For entrepreneurial clients, Bergos offers access to M&A and other corporate finance services. Bergos AG offers private clients, entrepreneurs and their families a holistic, cross-generational service that focuses on security, neutrality, internationality and openness to the world.

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