

# Desire for action?

ACCOUNT MANAGER
PRIVATE BANKING
GENEVA BRANCH





## ABOUT US

We are Bergos an independent Swiss Private Bank specialized in wealth management. We offer investment solutions in liquid and non-liquid asset classes. We focus on asset management and advisory, furthermore offering services beyond money such as Art Consult and Multi Family Office Services

## ACCOUNT MANAGER PRIVATE BANKING 100% - GENEVA BRANCH

Are you looking for a broadly diversified field of activity in the Private Banking department with an internationally operating employer?

Our Geneva office is looking for a Branch based, Account Manager Private Banking 100% workload.

### ROLE

- Daily contact with clients, processing and monitoring of all type of daily transactions, such as payments, fiduciaries, stock market orders and foreign exchange
- · Handle investment services requests and process new mandates and accounts
- Support the Relationship Managers with their client account daily management and new business development
- Handle and Coordinate internal and external business requests
- Assist the Geneva branch with marketing meetings and events organization

# SKILLS

- Completed commercial education, ideally in the finance industry or complemented with study degree in business administration or similar
- Previous Private Banking Experience
- · Very good oral and written English skills
- Team-oriented, communicative and high committed personality
- Systematic, independent and reliable work approach

Please send your application to: <a href="mailto:personal@bergos.ch">personal@bergos.ch</a>

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