



## PRESS RELEASE

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### BERGOS GETS NEW OPERATIONAL MANAGEMENT

**The CEO of the independent Swiss Private Bank Bergos, Dr Peter Raskin, has decided, in agreement with the Board of Directors and the anchor shareholders, to step down after more than 16 years in the role. He will support the transition of CEO responsibilities to the new management until the summer and will remain closely and amicably connected to Bergos thereafter. From mid-January 2026, the three members of the Executive Committee will jointly assume operational management of the bank.**

“After a long and successful tenure as CEO of Bergos, and previously of Berenberg Bank (Schweiz) AG, the time has come for me to hand over the management of the bank in new hands,” said Dr Peter Raskin. “Following the handover of my management responsibilities, I would like to devote more time to my family and myself before embarking on a new professional chapter.”

The Chairman of the Board of Directors, Dr Peter Schmid, expressed his appreciation for the departing CEO’s achievements: “Over the past 16 years, Dr Peter Raskin has played a decisive role in shaping Bergos. Since assuming office in 2009, the bank has grown significantly. He has positioned Bergos for the future and successfully navigated numerous challenges. We are pleased that Dr Peter Raskin will remain connected to our bank.”

The Board of Directors of Bergos has already begun evaluating potential successors. Together with the management team and employees, the new CEO will continue to successfully develop the traditional Swiss Private Bank.

“Bergos has an outstanding Executive Committee that enjoys the full confidence of the Board of Directors and the shareholders,” said Chairman Dr Peter Schmid. The three members of the Executive Committee – Till C. Budelmann (Chief Investment Officer), Danting Liu (Chief Financial Officer and Chief Operating Officer), and Simon Wanzenried (Chief Private Banking) – will jointly lead Bergos until a permanent CEO succession has been determined.

The competitive environment for internationally operating Swiss private banks has changed significantly. “Today, every private bank faces the challenge of preserving its trust-based business model while at the same time managing regulatory complexity, technological change, and margin pressure,” explained Dr Peter Schmid. “As a bank for entrepreneurial individuals, supported by entrepreneurial families, Bergos embraces this challenge. We continue to focus on high-quality, personal advice while simultaneously investing in digital innovation and efficient processes.”

Dr Peter Schmid is convinced: “Successful private banking will continue to be built on people and human values such as professionalism, respect, empathy, and openness.”



## **BERGOS AG**

Bergos AG is an independent, internationally operating Swiss Private Bank focusing on private wealth management. Bergos emerged in 2021 with a new shareholder base from its former mother company, the Berenberg Group founded in 1590, and has been serving international private clients and entrepreneurs in the Swiss financial center for over thirty years. Its headquarters are in Zurich with an office in Geneva. The Swiss Private Bank is dedicated to "Human Private Banking" and specializes in wealth management and advisory services. With more than 120 employees, the focus is on providing expert guidance in all known liquid asset classes, as well as in private markets and alternative investments. Bergos AG offers private clients, entrepreneurs and their families a holistic, cross-generational service that focuses on security, neutrality, internationality and openness to the world.

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